UNITED STATES DISTRICT COURT FOR THE DISTRICT OF PUERTO RICO

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In re:	:	
	:	
THE FINANCIAL OVERSIGHT AND	:	PROMESA
MANAGEMENT BOARD FOR PUERTO RICO,	:	Title III
	:	
as representative of	:	Case No. 17-BK-3283 (LTS)
	:	
THE COMMONWEALTH OF PUERTO RICO, et al.,	:	(Jointly Administered)
	:	
Debtors. ¹	:	
	x	

INFORMATIVE MOTION OF OFFICIAL COMMITTEE OF UNSECURED CREDITORS REGARDING HEARINGS ON APRIL 25-26, 2023

To the Honorable United States District Judge Laura Taylor Swain:

The Official Committee of Unsecured Creditors of all Title III Debtors (the "Committee")² hereby submits this informative motion in response to the Court's *Order Regarding Procedures for Hearings on April 25-26, 2023* [Case No. 17-3283, Docket No. 24011] (the "Scheduling Order") and respectfully states as follows:

The Debtors in these Title III cases, along with each Debtor's respective Title III case number and the last four (4) digits of each Debtor's federal tax identification number, as applicable, are the (i) Commonwealth of Puerto Rico (Bankruptcy Case No. 17-BK-3283 (LTS)) (Last Four Digits of Federal Tax ID: 3481); (ii) Puerto Rico Sales Tax Financing Corporation ("COFINA") (Bankruptcy Case No. 17-BK-3284 (LTS)) (Last Four Digits of Federal Tax ID: 8474); (iii) Puerto Rico Highways and Transportation Authority ("HTA") (Bankruptcy Case No. 17-BK-3567 (LTS)) (Last Four Digits of Federal Tax ID: 3808); (iv) Employees Retirement System of the Government of the Commonwealth of Puerto Rico ("ERS") (Bankruptcy Case No. 17-BK-3566 (LTS)) (Last Four Digits of Federal Tax ID: 9686); (v) Puerto Rico Electric Power Authority ("PREPA") (Bankruptcy Case No. 17-BK-4780 (LTS)) (Last Four Digits of Federal Tax ID: 3747); and (vi) Puerto Rico Public Buildings Authority ("PBA") (Bankruptcy Case No. 19-BK-5233 (LTS)) (Last Four Digits of Federal Tax ID: 3801) (Title III case numbers are listed as Bankruptcy Case numbers due to software limitations).

The Committee is the official committee of unsecured creditors for all Title III Debtors, other than PBA and COFINA.

- 1. Luc A. Despins and G. Alexander Bongartz of Paul Hastings LLP will appear via Zoom on behalf of the Committee at the Hearing (as defined in the Scheduling Order), and reserve the right to be heard on any matter raised by any party at the Hearing.
- 2. In addition, Mr. Juan J. Casillas Ayala of Casillas, Santiago & Torres LLC and one of his co-counsel will also be attending, on behalf of the Committee, the Hearing, via Zoom.

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WHEREFORE, the Committee respectfully requests that the Court take notice of the above.

Dated: April 19, 2023 /s/ Luc A. Despins

> PAUL HASTINGS LLP Luc. A. Despins, Esq. (Pro Hac Vice) Pedro A. Jimenez, Esq. (Pro Hac Vice) Nicholas A. Bassett, Esq. (Pro Hac Vice) G. Alexander Bongartz, Esq. (Pro Hac Vice) 200 Park Avenue New York, New York 10166 Telephone: (212) 318-6000 lucdespins@paulhastings.com nicholasbassett@paulhastings.com alexbongartz@paulhastings.com

Counsel to the Official Committee of Unsecured Creditors

- and -

/s/ Juan J. Casillas Ayala

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Local Counsel to the Official Committee of **Unsecured Creditors**

Exhibit A

PARTY APPEARANCE SHEET

Name of Party		Official Committee of Unsecured Creditors	
Party Name Abbreviation		Creditors Comm.	
(For Use with Zoom)			
ATTORNEY 1	Appearance Method	Via Zoom	
	Name	Luc A. Despins	
	Law Firm	Paul Hastings LLP	
	Email	lucdespins@paulhastings.com	
	Phone Number	(212) 318-6001	
	Docket Entry No. of Notice of Appearance	Docket No. 494	
	Zoom Screen Name	Creditors Comm. / Despins, Luc / Paul Hastings LLP	
ATTORNEY 2	Appearance Method	Via Zoom	
	Name	G. Alexander Bongartz	
	Law Firm	Paul Hastings LLP	
	Email	alexbongartz@paulhastings.com	
	Phone Number	(212) 318-6472	
	Docket Entry No. of Notice of Appearance	Docket No. 494	
	Zoom Screen Name	Creditors Comm. / Bongartz, Alex / Paul Hastings LLP	